

CS311

66886394  
:  
66227880  
:  
NDC0000000000  
:  
MC0285500000 " - "( )

(**DFLT**) " (  
)" - **RZD Capital PLC VAR UNDT**  
( **ISIN CH1100259816**)

701869  
DFLT  
(  
MAND ,  
:

ISIN

701869X63967	RZD Capital PLC VAR UNDT	CH1100259816	CH11002598165000	5000	CHF
--------------	-----------------------------	--------------	------------------	------	-----

26 2022 .

/

-

31.05.2022:

Clearstream Banking S.A.:

++ ADDITIONAL INFORMATION ++++UPD  
30MAY22

THE COMPANY RELEASED A NOTICE ON  
30MAY22 INFORMING AMONG OTHERS:

.  
QUOTE

WE FURTHER REFER TO THE ISSUER  
ANNOUNCEMENT MADE ON 26 APRIL 2022  
AND NOTE THAT THE POSITION  
REGARDING INTEREST PAYMENTS DUE  
:70E::ADTX//FROM THE BORROWER (THE 'BORROWER  
:70E::ADTX//INTEREST PAYMENTS') AND THEREFORE  
THE INTEREST PAYMENT ON THE NOTES  
REMAINS UNCHANGED. WE CONTINUE TO  
LIAISE WITH THE BORROWER TO OBTAIN  
MORE INFORMATION WITH RESPECT TO  
RECEIPT BY THE ISSUER OF THE  
BORROWER INTEREST PAYMENTS. ON 18  
MAY 2022, THE BORROWER HAS PROVIDED  
THE ISSUER WITH THE FOLLOWING  
INFORMATION IN RELATION TO THE  
:70E::ADTX//BORROWER'S APPLICATION FOR A

LICENSE FROM THE OFFICE OF  
FINANCIAL SANCTIONS IMPLEMENTATION  
IN THE UNITED KINGDOM ('OFSI'):

.  
... ON 28,30 AND 31 MARCH 2022 WE  
HAVE APPLIED TO THE OFSI FOR  
LICENSES ALLOWING THE PROCESSING OF  
PAYMENTS IN CONNECTION WITH THE  
NOTES AND SERVICING OF ALL OTHER  
:70E::ADTX//DEBT OBLIGATIONS OF RZD. ALTHOUGH  
THE REGULAR FOUR-WEEK REVIEW PERIOD  
HAS EXPIRED, DUE TO THE SIGNIFICANT  
INCREASE IN QUERIES THE OFSI IS  
RECEIVING, THEY HAVE NOT YET  
COMPLETED THE REVIEW OF OUR LICENCE  
APPLICATION AND FURTHER DELAYS ARE  
EXPECTED. THESE EVENTS ARE OUTSIDE  
OF THE RZD'S CONTROL. WE LOOK  
FORWARD TO RESUMING PAYMENTS UNDER  
:70E::ADTX//THE RELEVANT NOTES AS SOON AS  
POSSIBLE UPON RECEIVING THE OFSI  
LICENSES AND UNBLOCKING OF THE  
ISSUER'S ACCOUNTS BY THE RELEVANT  
ACCOUNT BANKS AND PAYING AGENTS...  
UNQUOTE

.  
FOR COMPLETE DETAILS, PLEASE FULLY  
REFER TO THE ORIGINAL DOCUMENT  
WHICH IS AVAILABLE FROM CLEARSTREAM  
:70E::ADTX//AND MAY BE OBTAINED BY SENDING AN  
E-MAIL TO  
CADATABASE.CS(AT)CLEARSTREAM.COM

AND STRICTLY MENTIONING IN THE  
SUBJECT:  
OCE RZD CAPITAL DFLT 30MAY22

«

» ( - “ )

,  
”.

Euroclear Bank S.A./N.V.

Clearstream Banking S.A.:

++ ADDITIONAL INFORMATION ++++  
IMPORTANT: PRELIMINARY  
INFORMATION - DEFAULT UNCONFIRMED  
++

THE COMPANY RELEASED A NOTICE ON  
26APR22 INFORMING AMONG OTHERS:

QUOTE

THE BORROWER IS A SANCTIONED

-----  
COMPANY IN THE UNITED KINGDOM. THE  
-----

BANK OF NEW YORK MELLON, LONDON  
BRANCH, AS THE APPOINTED PRINCIPAL

PAYING AGENT IN RESPECT OF THE  
NOTES, OTHER THAN THE CHF NOTES,  
AND/OR ACCOUNT BANK OF THE ISSUER  
(THE 'PRINCIPAL PAYING AGENT AND/OR  
ACCOUNT BANK') HAS INFORMED THE  
ISSUER THAT IT CANNOT CREDIT OR  
DEBIT (AS APPLICABLE) ANY FUNDS  
PAID BY THE BORROWER INTO ANY

-----  
ACCOUNTS OF THE ISSUER. DUE TO THE  
AFOREMENTIONED CIRCUMSTANCES, THE  
ISSUER IS CURRENTLY NOT RECEIVING  
THE INTEREST PAYMENTS FROM THE  
BORROWER DUE UNDER THE LOAN  
AGREEMENTS (THE 'BORROWER INTEREST  
PAYMENTS') IN RESPECT OF THE LOANS  
AND THEREFORE THE INTEREST PAYMENTS  
DUE ON THE NOTES CANNOT BE MADE.  
THE BORROWER HAS INFORMED THE

-----  
ISSUER THAT IT HAS APPLIED FOR A  
LICENSE FROM THE OFFICE OF  
FINANCIAL SANCTIONS IMPLEMENTATION  
IN THE UNITED KINGDOM FOR THE  
PURPOSES OF FACILITATING PAYMENTS  
ON OUTSTANDING DEBT OBLIGATIONS  
ISSUED BEFORE 24 MARCH 2022, WHICH  
MAY REQUIRE A NUMBER OF WEEKS  
PROCESSING TIME.

.

-----  
THE BORROWER HAS FURTHER INFORMED

THE ISSUER THAT PAYMENTS MAY ALSO  
BE DELAYED OR SUSPENDED FOR AN  
UNKNOWN PERIOD OF TIME, OWING AS  
THE ISSUER UNDERSTANDS TO LEGAL AND  
REGULATORY COMPLIANCE OBLIGATIONS  
WITHIN THE CORRESPONDENT BANKING  
NETWORK.

.  
THE BORROWER HAS INFORMED THE

-----  
ISSUER THAT IT HAS PUBLISHED AN  
INFORMATION NOTICE WITH RESPECT TO  
INTEREST PAYMENTS ON OUTSTANDING  
DEBT OBLIGATIONS ON ITS OFFICIAL  
WEBSITE.

UNQUOTE

.  
TO OBTAIN A COPY FROM CLEARSTREAM,  
PLEASE SEND AN E-MAIL TO  
CADATABASE.CS(AT)CLEARSTREAM.COM

-----  
AND STRICTLY MENTION IN THE  
SUBJECT:  
OCE RZD CAPITAL DFLT 13MAY22

.  
PLEASE FIND FURTHER INFORMATION ABOUT DATA PROTECTION ON OUR WEBSITE: <https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection>

1: \_\_\_\_\_,

(495) 956-27-90, (495) 956-27-91/ For details please contact your account manager (495) 956-27-90, (495) 956-27-91 :

