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Rusal Capital D.A.C. 4.85 01/02/23 (ISIN XS1759468967)

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344950X38678	Rusal Capital D.A.C. 4.85 01/02/23	XS1759468967	XS17594689671000	1000	USD
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Euroclear Bank S.A./N.V.:
UPDATE 14/02/2019: EVENT WITHDRAWAL

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THIS EVENT IS CANCELLED AS PER DEPOSITORY'S CONFIRMATION

.
INSTRUCTED POSITIONS HAVE BEEN UNBLOCKED

.
END OF UPDATE

14.05.2018:

Clearstream Banking S.A.
Trustee: dagemea@bnymellon.com

Clearstream Banking S.A.:
++ ADDITIONAL INFORMATION ++)
DISCLOSURE EVENT LINKED TO EVENT
WITH CORP ID 0000000548793810

.
NOTEHOLDERS ARE BEING REQUESTED TO
DISCLOSE THEIR BENEFICIAL OWNER
IDENTITY AND CONTACT DETAILS TO THE
TRUSTEE.

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DISCLOSURE IS REQUESTED ON
CLEARSTREAM PARTICIPANT AND
BENEFICIAL OWNER LEVEL.

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NOTEHOLDRES WHO WISH TO DIRECT THE
TRUSTEE SHOULD CONTACT THE TRUSTREE

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EUROCLEAR BANK»

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CA331 (

– 68/CAIN)

--- WEB- ---

A. « ()» «
» :

'BO:' THE BO'S NAME, PHONE AND FAX NUMBER, EMAIL ADDRESS PRECEDED BY 'BO' NOTE

B. « »

--- SWIFT MT 565 ---

A. 95V:OWND :

'BO:' THE BO'S NAME, PHONE AND FAX NUMBER, EMAIL ADDRESS PRECEDED BY 'BO' NOTE

B. 70E:PACO

--- ISO 20022 ---

A.
<CorporateActionInstruction/Document/CorpActnInstr/BnfclOwnrDtls/OwnrId/NmAndAdr/Nm> :

Euroclear Bank S.A./N.V.:

NOTE/NO LEGAL DOCUMENTATION TO BE
COMPLETED
CAED/DISCLOSURE REQUEST

----- EVENT DETAILS -----

INFORMATION SOURCE: AGENT, BANK NEW YORK OF MELLON, LONDON

PURPOSE OF THE EVENT

THE PARENT COMPANY (UNITED COMPANY RUSAL PLC) HAS BEEN DESIGNATED
AS AN OFAC'S SDN (SPECIALLY DESIGNATED NATIONAL) AND IS NOW
SUBJECT TO SO-CALLED 'BLOCKING SANCTIONS'

SUCH RESTRICTIONS EXTEND TO THE OTHER GUARANTORS, BEING OWNED 50
PERCENT. OR MORE IN AGGREGATE BY THE PARENT.

ON 23/04/2018, OFAC ISSUED GENERAL LICENSES 12A AND 14
THE TRUSTEE UNDERSTANDS THAT PERMISSIONS UNDER OFAC'S GENERAL
LICENSES 12A AND 14 WILL OPERATE IN CONNECTION WITH THE NOTES

UNTIL 05/06/2018 AND 23/10/2018, RESPECTIVELY, UNLESS EXTENSIONS OF GENERAL LICENSES 12A AND 14 ARE GRANTED BY OFAC

.
NO ACTION BY TRUSTEE:

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THE TRUSTEE DOES NOT CURRENTLY INTEND TO APPLY FOR EXTENSIONS OF OFAC'S GENERAL LICENSES 12A OR 14, OR TAKE ANY ACTION OR STEP IN RELATION TO ANY OF THE OTHER MATTERS REFERRED TO IN THE DOCUMENTATION UNLESS DIRECTED BY THE NOTEHOLDERS IN ACCORDANCE WITH THE TRUST DEED.

.
NOTEHOLDERS WHO WISH TO DIRECT THE TRUSTEE SHOULD CONTACT THE TRUSTEE AND DISCLOSE THEIR HOLDING AS DESCRIBED FURTHER IN THE DOCUMENTATION.

.
THIS IS A VOLUNTARY CORPORATE ACTION

.
THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES BY ANYONE IN ANY JURISDICTION.
IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS, INVESTMENT OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR BANK IS NOT ACTING AS AGENT OF THE ISSUER.
BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT LIMITED TO HOLDING AND TRANSFER RESTRICTIONS.
IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY

BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN ACCOUNT OUTSIDE THE EUROCLEAR SYSTEM.

.
----- ACTION TO BE TAKEN -----

TO INSTRUCT, YOU NEED TO:

- . SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)
- . INCLUDE BO DETAILS IN YOUR INSTRUCTION

.
BY SENDING INSTRUCTIONS, YOU AUTHORISE US TO DISCLOSE YOUR NAMES, ACCOUNT NUMBER(S) AND HOLDINGS

.
BENEFICIAL OWNERSHIP:

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DUE TO THE SPECIFIC MECHANICS OF THIS CORPORATE EVENT YOU HAVE TO SEND A SEPARATE INSTRUCTION PER BO

.
YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER OR NOT YOU HAVE TO SEND A SEPARATE INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON THIS REQUIREMENT. WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU INSTRUCTED AT BO LEVEL OR NOT

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ELECTRONIC INSTRUCTIONS:

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1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

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MENTION IN FIELD:

. 95V:OWND: THE BO'S NAME, PHONE AND FAX NUMBER, EMAIL ADDRESS PRECEDED BY 'BO' NOTE: ALTERNATIVELY YOU MAY USE 70E::INST//BNFC/ BUT PLEASE ALWAYS INPUT 'BO:' BEFORE BO DETAILS AND ACCORDINGLY

INX CONTACT DETAILS:' BEFORE INX CONTACT DETAILS. IF YOU DON'T
MAKE THIS DISTINCTION YOUR INSTRUCTION WILL BE REJECTED
.70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX
CONTACT DETAILS'

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PAPER FORM:

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NO LEGAL DOCUMENTATION TO BE COMPLETED

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DOCUMENTATION

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YOU MAY REQUEST THE CORPORATE ACTION DOCUMENT(S) EITHER VIA
E-MAIL OR VIA THE WEBSITE:

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A. E-MAIL: SEND AN E-MAIL TO CADOCS(AT)EUROCLEAR.COM. INDICATE IN
THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 2082131-299

.
NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS
10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL
RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE
AVAILABLE ONLY VIA THE WEBSITE

.
B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE
DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST.
YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION
NOTIFICATION NUMBER 2082131 IN THE SEARCH BOX ON MY.EUROCLEAR.COM
MY APPS CORPORATE ACTIONS

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REVOCABILITY:

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WE DID NOT RECEIVE THE REVOCABILITY/ WITHDRAWAL RIGHT INFORMATION

PLEASE NOTE THE FREE TEXT LIMITATION OF
. 4 X 35 CHARACTERS IN FIELDS: 87F, 77D, 88D (EUCLID)
. 10 X 35 CHARACTERS IN FIELD 72 (ANY OPTION BUT SPLI) OR
70E:INST, 70E:DLVR, 70E:REGI, 95V:OWND (SWIFT 15022)

.
WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE
FIELDS

1: _____

(495) 956-27-90, (495) 956-27-91/ For details please contact your account manager (495) 956-27-90, (495) 956-27-91 :