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**(DSCL)** " " -  
**Rusal Capital D.A.C. 4.85 01/02/23 ( ISIN XS1759468967)**

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DSCL  
VOLU ,

ISIN

344950X38678	Rusal Capital D.A.C. 4.85 01/02/23	XS1759468967	XS17594689671000	1000	USD
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14 2019 . 17:00

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15.02.2019:

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Euroclear Bank S.A./N.V.:  
UPDATE 14/02/2019: EVENT WITHDRAWAL

.  
THIS EVENT IS CANCELLED AS PER DEPOSITORY'S CONFIRMATION  
.  
INSTRUCTED POSITIONS HAVE BEEN UNBLOCKED  
.  
END OF UPDATE

14.05.2018:

Clearstream Banking S.A.  
Trustee: dagemea@bnymellon.com

Clearstream Banking S.A.:  
++ ADDITIONAL INFORMATION ++1)  
DISCLOSURE EVENT LINKED TO EVENT  
WITH CORP ID 0000000548793810  
.  
NOTEHOLDERS ARE BEING REQUESTED TO  
DISCLOSE THEIR BENEFICIAL OWNER  
IDENTITY AND CONTACT DETAILS TO THE  
TRUSTEE.  
.  
DISCLOSURE IS REQUESTED ON  
CLEARSTREAM PARTICIPANT AND  
BENEFICIAL OWNER LEVEL.  
.  
NOTEHOLDERS WHO WISH TO DIRECT THE  
TRUSTEE SHOULD CONTACT THE TRUSTEE

AT DAGEMEA(AT)BNYMELLON.COM.

.

2) HOW TO INSTRUCT CLEARSTREAM:

.

1. PLEASE STATE THE NOMINAL ON WHICH YOU LIKE TO INSTRUCT.

2. PLEASE ALSO DISCLOSE THE BENEFICIAL OWNER DETAILS BY STATING IN YOUR SWIFT:

A. BENEFICIAL OWNER NAME OR COMPANY NAME,

B. TELEPHONE NUMBER,

C. EMAIL ADDRESS.

.

NO BLOCKING OF SECURITIES WILL BE APPLIED FOR THIS DISCLOSURE EVENT.

.

3) TIMETABLE

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DEADLINE: 31/12/2049 SET UP FOR TECHNICAL REASON.

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4) DOCUMENTATION IS AVAILABLE IN THE EVENT WITH CORP ID

0000000548793810

04.05.2018:

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EUROCLEAR BANK»

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CA331 (

– 68/CAIN)

--- WEB- ---

A. « ( )» «  
» :

‘BO:’ THE BO'S NAME, PHONE AND FAX NUMBER, EMAIL ADDRESS PRECEDED BY 'BO' NOTE

B. « »  
,

--- SWIFT MT 565 ---

A. 95V:OWND :

‘BO:’ THE BO'S NAME, PHONE AND FAX NUMBER, EMAIL ADDRESS PRECEDED BY 'BO' NOTE

B. 70E:PACO ,  
.

--- ISO 20022 ---

A.  
<CorporateActionInstruction/Document/CorpActnInstr/BnfclOwnrDtls/OwnrId/NmAndAdr/Nm> :

B. [<CorporateActionInstruction/Document/CorpActnInstr/AddtlInf/PtyCtctNrrtv>](#)

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<https://www.nsd.ru/ru/documents/workflow/>,

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Euroclear Bank S.A./N.V.:

NOTE/NO LEGAL DOCUMENTATION TO BE  
COMPLETED  
CAED/DISCLOSURE REQUEST

----- EVENT DETAILS -----

INFORMATION SOURCE: AGENT, BANK NEW YORK OF MELLON, LONDON

PURPOSE OF THE EVENT

THE PARENT COMPANY (UNITED COMPANY RUSAL PLC) HAS BEEN DESIGNATED  
AS AN OFAC'S SDN (SPECIALLY DESIGNATED NATIONAL) AND IS NOW  
SUBJECT TO SO-CALLED 'BLOCKING SANCTIONS'

SUCH RESTRICTIONS EXTEND TO THE OTHER GUARANTORS, BEING OWNED 50  
PERCENT. OR MORE IN AGGREGATE BY THE PARENT.

ON 23/04/2018, OFAC ISSUED GENERAL LICENSES 12A AND 14  
THE TRUSTEE UNDERSTANDS THAT PERMISSIONS UNDER OFAC'S GENERAL  
LICENSES 12A AND 14 WILL OPERATE IN CONNECTION WITH THE NOTES



UNTIL 05/06/2018 AND 23/10/2018, RESPECTIVELY, UNLESS EXTENSIONS  
OF GENERAL LICENSES 12A AND 14 ARE GRANTED BY OFAC

.  
NO ACTION BY TRUSTEE:

.-----  
THE TRUSTEE DOES NOT CURRENTLY INTEND TO APPLY FOR EXTENSIONS OF  
OFAC'S GENERAL LICENSES 12A OR 14, OR TAKE ANY ACTION OR STEP IN  
RELATION TO ANY OF THE OTHER MATTERS REFERRED TO IN THE  
DOCUMENTATION UNLESS DIRECTED BY THE NOTEHOLDERS IN ACCORDANCE  
WITH THE TRUST DEED.

.  
NOTEHOLDERS WHO WISH TO DIRECT THE TRUSTEE SHOULD CONTACT THE  
TRUSTEE AND DISCLOSE THEIR HOLDING AS DESCRIBED FURTHER IN THE  
DOCUMENTATION.

.  
  
THIS IS A VOLUNTARY CORPORATE ACTION

.  
THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER  
TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES BY  
ANYONE IN ANY JURISDICTION.  
IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS, INVESTMENT  
OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR  
BANK IS NOT ACTING AS AGENT OF THE ISSUER.  
BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT YOU  
(AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE  
TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH  
APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT LIMITED  
TO HOLDING AND TRANSFER RESTRICTIONS.  
IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND ANY  
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A  
CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY

BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN ACCOUNT OUTSIDE THE EUROCLEAR SYSTEM.

.  
----- ACTION TO BE TAKEN -----

TO INSTRUCT, YOU NEED TO:

- . SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)
- . INCLUDE BO DETAILS IN YOUR INSTRUCTION

.  
BY SENDING INSTRUCTIONS, YOU AUTHORISE US TO DISCLOSE YOUR NAMES, ACCOUNT NUMBER(S) AND HOLDINGS

.  
BENEFICIAL OWNERSHIP:

.-----  
DUE TO THE SPECIFIC MECHANICS OF THIS CORPORATE EVENT YOU HAVE TO SEND A SEPARATE INSTRUCTION PER BO

.  
YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER OR NOT YOU HAVE TO SEND A SEPARATE INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON THIS REQUIREMENT. WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU INSTRUCTED AT BO LEVEL OR NOT

.  
ELECTRONIC INSTRUCTIONS:

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1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

.  
MENTION IN FIELD:  
. 95V:OWND: THE BO'S NAME, PHONE AND FAX NUMBER, EMAIL ADDRESS PRECEDED BY 'BO' NOTE: ALTERNATIVELY YOU MAY USE 70E::INST//BNFC/ BUT PLEASE ALWAYS INPUT 'BO:' BEFORE BO DETAILS AND ACCORDINGLY

INX CONTACT DETAILS:' BEFORE INX CONTACT DETAILS. IF YOU DON'T  
MAKE THIS DISTINCTION YOUR INSTRUCTION WILL BE REJECTED  
.70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX  
CONTACT DETAILS'

.  
PAPER FORM:

.-----  
NO LEGAL DOCUMENTATION TO BE COMPLETED

.  
DOCUMENTATION

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YOU MAY REQUEST THE CORPORATE ACTION DOCUMENT(S) EITHER VIA  
E-MAIL OR VIA THE WEBSITE:

.  
A. E-MAIL: SEND AN E-MAIL TO CADOCS(AT)EUROCLEAR.COM. INDICATE IN  
THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 2082131-299

.  
NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS  
10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL  
RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE  
AVAILABLE ONLY VIA THE WEBSITE

.  
B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE  
DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST.  
YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION  
NOTIFICATION NUMBER 2082131 IN THE SEARCH BOX ON MY.EUROCLEAR.COM  
MY APPS CORPORATE ACTIONS

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REVOCABILITY:

.-----  
WE DID NOT RECEIVE THE REVOCABILITY/ WITHDRAWAL RIGHT INFORMATION

.

PLEASE NOTE THE FREE TEXT LIMITATION OF

. 4 X 35 CHARACTERS IN FIELDS: 87F, 77D, 88D (EUCLID)

. 10 X 35 CHARACTERS IN FIELD 72 (ANY OPTION BUT SPLI) OR

70E:INST, 70E:DLVR, 70E:REGI, 95V:OWND (SWIFT 15022)

.

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE  
FIELDS

1: \_\_\_\_\_,

(495) 956-27-90, (495) 956-27-91/ For details please contact your account manager (495) 956-27-90, (495) 956-27-91 :